## **EXHIBIT A**

		4			_				
		YEAR 2012		00 0	00 0	00 0	00 0	00.0	0000
				00.0	000	000	000	800	86
	PETITION DATE:  NISTRICT OF TEXAS:  NINSION:	October		00.0	00.0	00.0	0.00	000	0000
COURT	PETITION DISTRICT DIVISION:	FOR MONTH		0.00	0.00	0.00	0.00	0.00	000
UNITED STATES BANKKUPICY COUKT		T SUMMARY	Oct-12	0.00	-17.61	-8.32	0.00	00.00	17.61
UNITEDSTALE		RATING REPORT SUMMARY FOR MONTH	Sep-12	18,127.14	15,627.14	15,632.70	0.00	0.00	2.500.00
I L COM	CASE NAME: SCC Kyle Parterns, Ltd. CASE NUMBER: 12-11978-HCM PROPOSED PLAN DATE:	MONTHLY OPER	HINOM	REVENUES (MOR-6)	INCOME BEFORE INT; DEPREC./TAX (MOR-6)	NET INCOME (LOSS) (MOR-6)	PAYMENTS TO INSIDERS (MOR-9)	PAYMENTS TO PROFESSIONALS (MOR-9)	TOTAL DISBURSEMENTS (MOR-7)

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustce\*\*\*

	REQUIRED INSURANCE MAINTAINED		Are all accounts receivable being collected within terms?	Yes No
AS OF SIGNATURE DATE	DATE	EXP.	Are all post-petition liabilities, including taxes, being paid within terms?	
		DATE	Have any pre-petition liabilities been paid?	(§) %
CASUALTY	Yes (x) No( )	12/31/2012		
LIABILITY	Yes (x) No()	12/31/2012	12/31/2012 Are all funds received being deposited into DIP bank accounts?	SA CARA
VEHICLE	Yes (x) No()	12/31/2012	12/31/2012 Were any assets disposed of outside the normal course of husiness?	
WORKER'S	Yes () No()	N/A	ff so, describe	)
OTHER	Yes () No()	N/A	Are all U.S. Truslee Quarterly Fee Payments current?	Yes No
•			What is the status of your Plan of Reorganization?	)

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, js-1779e of d correct.

Revised 07/01/98

DATE

1/13/12

ORIGINAL SIGNATURE)

Some

SIGNED X

(PRINT NAME OF SIGNATORY)

TITLE: PRESIDENT

Austin, Texas 78701 512 472-5597 TELEPHONE/FAX: CITY, STATE, ZIP:

Hohmann, Taube & Summers 100 Congress Ave., Suite

Eric Taube

ATTORNEY NAME:

FIRM NAME: ADDRESS:

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case name: SCC Kyle Parterns, Ltd. case number: 12-11978-HCM

SHEETS
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PAR/
COM

	COMPA	COMPARATIVE BALANCE SHEETS	LANCE SHE	ETS			
ASSETS	FILING DATE* MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
		September	October				
CURRENT ASSETS		And the second second					
Cash		119,411,99	119,403.67				
Accounts Receivable, Net							
Inventory: Lower of Cost or Market							
Prepaid Expenses	-						
Investments			-				
Other Escrow		240,216.59	240,216.59				
TOTAL CURRENT ASSETS	0.00	359,628.58	359,620.26	0.00	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST		21,758,460.69	21,758,460.69				
Less Accumulated Depreciation							
NET BOOK VALUE OF PP & E	00.0	21,758,460.69	21,758,460.69	0.00	0.00	00.0	00'0
OTHER ASSETS							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
4. Org. Costs - Net		0.00	00.0				
TOTALASSETS	\$0.00	\$0.00 \$22,118,089.27	\$22,118,080.95	\$0.00	\$0.00	\$0.00	\$0.00
TANK TANK TANK TANK TANK TANK TANK TANK	* Per Schedules and	* Per Schedules and Statement of Affairs					

MOR-2

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MONTH

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case name: SCC Kyle Parterns, Ltd. case number: 12-11978-HCM

•	COMPA	COMPARATIVE BALANCE SHEETS	LANCE SHE	ETS		
LIABILITIES & OWNER'S	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH
EQUITY		September				
LIABILITIES						
POST-PETITION LIABILITIES(MOR-4)						
PRE-PETITION LIABILITIES						
Notes Payable - Secured		14,003,707.78	14,003,707.78			
Priority Debt						
Federal Income Tax						
FICA/Withholding						
Unsecured Debt		1,000,000.00	1,000,000.00			
Other						
TOTAL PRE-PETITION LIABILITIES	0.00	15,003,707.78	15,003,707.78	00.0	00.00	0.00
TOTAL LIABILITIES	00.0	15,003,707.78	15,003,707.78	00:0	0.00	0.00
OWNER'S EQUITY (DEFICIT)						
PREFERRED STOCK				٠		
COMMON STOCK						
ADDITIONAL PAID-IN CAPITAL		8,867,788.87	8,867,788.87			
RETAINED EARNINGS: Filing Date		-1,769,040.08	-1,769,040.08			
RETAINED EARNINGS: Post Filing Date		. 15,632.70	15,624.38	15,624.38	15,624.38	15,624.38
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	7,114,381.49	7,114,373.17	15,624.38	15,624.38	15,624.38
TOTAL LIABILITIES &						
OWNERS EQUITY	\$0.00	\$0.00   \$22,118,089.27   \$22,118,080.95	\$22,118,080.95	\$15,624.38	\$15,624,38	\$15,624.38

MOR-3

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\$15,624.38

15,624.38

15,624.38

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CASE NAME: SCC Kyle Parterns, Ltd. CASE NUMBER: 12-11978-HCM

SCHEDULE	SCHEDULE OF POST-PETITION LIABILITIES	TION LIABIL	TTTES			
	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	September	October				
TRADE ACCOUNTS PAYABLE	00.0	00.0				
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	00.0	00.0	00'0	00.0	00'0	0.00
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
Ţ.						
2.						
3,						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
*Payment requires Court Approval MOR-4						Revised 07/01/98

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CASE NAME: SCC Kyle Parterns, Ltd. CASE NUMBER: 12-11978-HCM

AGING OF POST-PETITION LIABILITIES MONTH

ER					\$0.00							\$0.00
OTHER												
AD VALOREM, OTHER TAXES					\$0.00							00 0\$
STATE TAXES					\$0.00	CEIVABLE						00.08
FEDERAL					\$0.00	AGING OF ACCOUNTS RECEIVABLE						\$0.00
TRADE ACCOUNTS					\$0.00	7						00.08
TOTAL	0.00	00.0	00.0	00'0	\$0.00							\$0.00
DAYS	0-30	31-60	61-90	+16	TOTAL		MONTH	0-30 DAYS	31-60 DAYS	61-90 DAYS	91+DAYS	TOTAL

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case name: SCC Kyle Parterns, Ltd. case number: 12-11978-HCM

	STATEN	STATEMENT OF INCOME (LOSS)	ME (LOSS)				
•	MONTH		MONTH	MONTH	MONTH	MONTH	THUNG TO
	Sep-12	Sep-12 October					DATE
REVENUES (MOR-1)	18,127.14	•					18,127,14
TOTAL COST OF REVENUES							0.00
GROSS PROFIT	18,127.14	0.00	0.00	00'0	00.00	00:00	18.127.14
OPERATING EXPENSES:							
Selling & Marketing	2,500.00			ACTION INCIDENT AND INCIDENT AN	And the state of t	And the second s	2,500,00
General & Administrative							0.00
Insiders Compensation							0.00
Professional Fees							0.00
Other		17.61					17.61
Other							0.00
TOTAL OPERATING EXPENSES	2,500.00	17.61	0.00	0.00	0.00	00.00	2,517,61
INCOME BEFORE INT, DEPR/TAX (MOR-1)	15,627.14	-17.61	0.00	00'0	0.00	0.00	15,609.53
INTEREST EXPENSE/(INCOME)	-5.56	-9.29					-14.85
DEPRECIATION							00.00
OTHER (INCOME) EXPENSE*							0.00
OTHER ITEMS**							0.00
fotal int, depr & other items	-5.56	-9.29	00.0	0.00	00.0	0.00	-14.85
NET INCOME BEFORE TAXES	15,632.70	-8.32	00'0	0.00	0.00	0.00	15,624,38
FEDERAL INCOME TAXES							0.00
NET INCOME (LOSS) (MOR-1)	\$15,632.70	(\$8.32)	\$0.00	\$0.00	\$0.00	\$0.00	\$15,624.38
Comment described in the Contract of the Contr							

Accrual Accouning Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(8) outside the ordinary course of business requires footnote.

\*\*MOR-6

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CASE NAME: SCC Kyle Parterns, Ltd. CASE NUMBER: 12-11978-HCM

CASH RECEIPTS AND DISBURSEMENTS	MONTH Sep-12	MONTH Sep-12 October	MONTH	MONTH	MONTH	MONTE	FILING TO
1. CASH-BEGINNING OF MONTH	\$103,779.29	\$119,406.43	\$119,398.11	\$119,398.11	\$119,398.11	\$119,398.11	\$103.779.29
RECEPTS;							大学の大学の一個である。
2. CASH SALES							00.0
3. COLLECTION OF ACCOUNTS RECEIVABLE							0.00
4. LOANS & ADVANCES (attach list)							0.00
5. SALE OF ASSETS							0.00
6. OTHER (attach list)	18,127.14	9.29					18.136.43
TOTAL RECEIPTS**	18,127.14	9.29	00.0	0.00	00.0	0.00	18,136,43
(Withdrawal) Contribution by Individual Debior MFR-2*							00.00
DISBURSEMENTS:						2. 在一种,为在16. 在18. 在18. 在18. 在18. 在18. 在18. 在18. 在18	
7. NET PAYROLL							0.00
8. PAYROLL TAXES PAID							0.00
9. SALES, USE & OTHER TAXES PAID							0.00
10. SECURED/RENTAL/LEASES							0.00
11. UTILITIES & TELEPHONE							0.00
12. INSURANCE							0.00
13. INVENTORY PURCHASES							00.00
14. VEHICLE EXPENSES							00.00
15. TRAVEL & ENTERTAINMENT							00.00
16. REPAIRS, MAINTENANCE & SUPPLIES							0.00
17. ADMINISTRATIVE & SELLING	2,500.00						2,500.00
18. OTHER (attach list)		17.61					17.61
TOTAL DISBURSEMENTS FROM OPERATIONS	2,500.00	17.61	00.0	0.00	0.00	0.00	2,517.61
19. PROFESSIONAL FEES							0.00
20. U.S. TRUSTEE FEES							0.00
21. OTHER REORGANIZATION EXPENSES (attach list)							0.00
TOTAL DISBURSEMENTS**	2,500.00	17.61	00.0	0.00	00.0	00.0	2,517.61
22. NET CASH FLOW	15,627.14	-8.32	00.0	00.00	0.00	00.00	15,618.82
23. CASH - END OF MONTH (MOR-2)	\$119,406,43	\$119,398.11	\$119,398.11	\$119,398,11	\$119,398,11	\$119,398,11	\$119.398.11
	* Amalian to Yadiridan Jahtan anla	torn only				~~~~~~~~~	*****

\* Applies to Individual debtors only
\*\*Numbers for the current month should balance (match)
RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

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case name: SCC Kyle Parterns, Ltd. case number: 12-11978-HCM

## CASH ACCOUNT RECONCILIATION Oct-12

MONTH OF

BANK NAME	Whitney Bank			Whitney Bank	The state of the s
ACCOUNT NUMBER	46546897 #	#		46546927	
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	9,982.39			109,421.28	\$119,403.67
DEPOSITS IN TRANSIT	00.00			00.0	\$0,00
OUTSTANDING CHECKS	0.00			00.00	\$0.00
ADJUSTED BANK BALANCE	\$9,982.39	\$0.00	\$0.00	\$109,421.28	\$119,403.67
BEGINNING CASH - PER BOOKS	10,000.00			109,411,99	\$119,411.99
RECEPTS*	0.00			9.29	\$9.29
TRANSFERS BETWEEN ACCOUNTS	0.00			0.00	\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	00.00				00 0\$
CHECKS/OTHER DISBURSEMENTS*	17.61				\$17.61
ENDING CASH - PER BOOKS	\$9,982,39	\$0.00	\$0.00	\$109,421.28	\$119,403.67

\*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7

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SCC Kyle Parterns, Ltd. 12-11978-HCM CASE NAME: CASE NUMBER:

## PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.

Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE  1. 2. 3. 4. 5. 6. TOTAL INSIDERS (MOR-1) PROFESSIONALS  1.						
\$0.00 MONTH						
\$0.00 MONTH	00 00					
\$0.00 MONTH	00 00					
\$0.00 MONTH	00 08					
\$0.00 MONTH	00 03					
\$0.00 MONTH	00 08					ŀ
\$0.00 MONTH	00 08					
MONTH	00 00	***************************************				Γ
МОМТН	00.00	\$0.00	\$0.00	\$0.00	\$0.	\$0.00
МОМТН						
PROFESSIONALS  1.		MONTH	MONTH	MONTH	MONTH	Г
1,						
2.						
3,						T
4.						Γ
5.						Ī
6.						T
TOTAL PROFESSIONALS (MOR-1) \$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.	\$0.00

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